MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

May 18, 2000

REGISTRATION NO.: 23863 BOOK: 85 PAGE: 238

BONDS ISSUED BY: Brunswick R-II School District

AMOUNT OF ISSUE: \$750,000.00 COUNTY: of Chariton

DATE OF ISSUE: May 18, 2000 MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the constructing, equipping, furnishing and betterment

of school facilities, including, without limitation, the construction, equipping, and furnishing of a new Media Center (library), Computer Lab,

and Interactive TV Laboratory Classroom

Rate of Interest	Amount		Mandatory Redemption* Maturity	
5.450%	\$	50,000.00	03/01/2010	
5.500%		55,000.00	03/01/2011	
5.550%		55,000.00	03/01/2012	
5.650%		60,000.00	03/01/2013	
5.750%		65,000.00	03/01/2014	
5.800%		65,000.00	03/01/2015	
		70,000.00	03/01/2016	*
		75,000.00	03/01/2017	*
		80,000.00	03/01/2018	*
		85,000.00	03/01/2019	*
		90,000.00	03/01/2020	*
6.100%		400,000.00	03/01/2020	

ARE BONDS CALLABLE: Bonds maturing on March 1, 2010 through March 1, 2015 may be redeemed on

March 1, 2005 and thereafter (without premium). Bonds maturing on March 1,

2020 may be redeemed on March 1, 2010 and thereafter (without premium) **

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

 PURCHASE PRICE:
 \$741,205.00

 INTEREST RATE:
 6.0271%

 ASSESSED VALUATION FOR:
 \$12,044,135

INDEBTEDNESS: (Including this issue) \$1,234,827

NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2000; second newspaper March 23

and 30, 2000

DATE OF ELECTION: April 4, 2000
ELECTION RESULTS: Yes...313; No...162
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

^{**}Bonds maturing on March 1, 2020 are subject to mandatory redemption in the years 2016 through 2019